


# PROFESSIONAL SERVICES

A man with a beard and short brown hair, wearing a dark blue suit, white shirt, and dark tie, is sitting at a desk. He is smiling and looking towards the right. In front of him is a laptop, and he is holding a pen in his right hand. A glass of water is on the desk. The background is a blurred office setting with large windows.

Custom Forms & Reports  
Pre-Built Forms  
Custom Graphs  
Custom Dashboards  
Custom Intergration  
Quickbooks  
Application Programming Interface

**LET ACTSOFT  
GET THE JOB DONE**



## CUSTOM FORMS

Our Comet Suite products are designed to take day-to-day operational burdens off your shoulders without breaking the bank. We understand your time and resources are valuable, so let us help you make it all happen.

Depending upon the complexity of your requirements, it can be a strenuous and timeconsuming process to compile, organize, and visually represent what's important to you in the data collected by Actsoft's Comet Suite of products. To help you integrate data-gathering with reporting, so everything moves seamlessly in your daily operation, our Professional Services team is here to streamline the synthesis of your collected data. We will happily take on the task of creating the tools that will allow you to make smarter business decisions, recognize trends instantly, and capture the information that matters the most from your Actsoft solution. During a one-on-one consultation,

we will help you narrow down your priorities and discuss your specific business goals and reporting needs, to ensure you get the most out of your investment. Our team will create a project scope that ensures we know exactly what you need to be successful. From start to finish, Actsoft is here to help you get the absolute most from our software.

Every company collects, gathers, and uses data differently. Whether you use paper invoices with duplicate copies, or manually type information and then print it out, Actsoft's Advanced Wireless Forms will provide an instant ROI. Our Professional Services team will work with you to convert all of your company's paper forms into a digital format that will increase overall productivity and significantly reduce operating costs. Regardless of the size, complexity or number of forms, Actsoft's Professional Services team is here to get you up and running.

**“Working with Professional Services has allowed my staff to perform daily tasks without the need for paper copiers on hand. We’ve discovered huge savings and improved productivity. Plus, the ability to e-mail and send documents once they are completed to customers or staff members allows us to be as efficient as possible”**

**– Ken Drummond, Comfort Pest Control**

# CUSTOM REPORTS

Improving your company's operational efficiency has never been easier:

- Save time in the field
  - no more hand-written information.
- Reduce paper
  - no more lost or misplaced paperwork.
- Reduce manual data entry errors

Actsoft provides over 60 standard reports that will help you understand the inner workings of your daily business. However, there may be a time when you need more than just "basic" information. No one wants to comb through pages and pages of data to find the "golden nugget" of information that could make or break their business.

Let Professional Services create a custom report that will pull quantifiable data from multiple locations within your Comet Suite product to help you define metrics quickly and easily. Custom reports can be scheduled to run at a specific time, or on-demand with a few simple clicks. You have the option of saving or sending the information instantly to a person or a group of people. Streamlining this process will potentially save you hours of time.

**Combing through lines of numbers and data can be hard to decipher, let alone organizing the figures to visually represent your company. To create an accurate representation of your business, you need to analyze the raw data and determine the best format that graphically reflects the information.**

**"The Professional Services Team is amazing for customization. The consulting process helped us make the right business decisions for our company. They went above and beyond basic implementation."**

**-Deborah Kosierowski,  
Service and Install Manager,  
Beckwith Electronic Engineering**

**All of our custom-made reports can be saved in multiple file format:**

- |           |              |
|-----------|--------------|
| • EXCEL   | • WORD       |
| • PDFS    | • GRAPHIC    |
| • CSV     | • LOTUS      |
| • QUATTRO | • TEXT       |
| • RTF     | • HTML XHTML |





**“Using Comet Tracker with the optional Advanced Wireless Forms add-on has paid off immensely.**

**We have been able to reduce administrative time, unnecessary expenses and verify payroll time submitted. Taking advantage of Actsoft’s Professional Services Team made the form creation process a breeze.”**

## PRE-BUILT FORMS

Advanced Wireless Forms now comes with the option to utilize pre-made forms, so you’re ready to do business instantly. Simply add your logo, company colors and presto – a custom form that only took seconds to set up. Pre-made forms are a reliable way to collect the data you need quickly. Best of all pre-made forms are a budget-friendly option for companies watching their bottom line.

### **Benefits:**

- Affordable
- Fast-48 hours turnaround from payment to installation
- Time savings-no more hand-written information
- Reduce paperwork-no more lost or misplaced paperwork
- Reduce manual data entry errors



**Actsoft’s Professional Services team is here to help you through the process of creating the best visual representation of your company’s information. We provide guidance and direction on defining metrics to create a business intelligence tool that will take your company to the next level of operational efficiency.**



## CUSTOM GRAPHS

Actsoft's Comet InSight (custom-made graphs) organizes your data and allows you to identify trends that help you make smarter business decisions. Regardless of the format, Actsoft's Professional Services team is here to help you through the process of creating the best visual representation of your company's information. We provide guidance and direction on defining metrics to create a business intelligence tool that will take your company to the next level of operational efficiency.

### **Actsoft's custom graphs can reflect:**

- Percentages
- Numbers
- Ratios
- Intervals
- Historical data
- Venn diagrams
- and more!







**“Actsoft has made us more proactive versus reactive for our clients. The easy-to-use forms and reader-friendly reports have saved us hours of time each day. It was the only company that would customize to our business needs”**

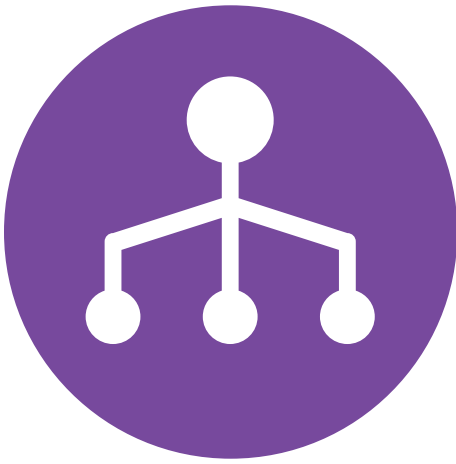
## CUSTOM DASHBOARDS

Actsoft Dashboard's new business intelligence tools helps customers analyze information and instantly gain insight into their mobile operations. The dashboard tool offers several types of components including data information cards, charts and graphs as well as data grids which allow customers to easily see what is going on and drill down into data. By consulting with Actsoft's Professional Service team, new dashboards can be created offering business intelligence customized to the customer's key performance indicators. Dashboards can be created using any of the data within the system including GPS tracking, Time & Attendance, Wireless Forms, Work Order Management or Fleet Management.

### **Benefits:**

- Visibility
- Improved results
- Increased productivity
- Time savings
- Data empowerment and representation
- Ability to identify and correct negative trends
- Performance measurement
- Streamline internal operational processes
- Continually identify operational efficiencies





## SYSTEMS INTEGRATION

Time is money and no one likes to lose either. Actsoft's Comet Connect saves you both, providing an instant ROI. Many companies have software systems in place to help them perform their daily tasks. Actsoft products integrate with most backend systems. Combining Actsoft's Comet Suite products with your current backend system will make your company more

efficient and improve overall productivity instantly. Our seamless integration is customizable, very flexible but most importantly, it streamlines your internal operational processes. From payroll and accounting, to dispatch and inventory management, Actsoft's Professional Services team can walk you through automating each component of your business.



**“The ‘Auto’ loading process using Comet Connect is a hit. Simply stated, it rocks. We are able to upload hundreds of orders in 60 seconds. Our team members that used to get off in the neighborhood of 8:00p.m. now get off before 6:00p.m. Overall, the savings are equivalent to one full time employee.”**

**– Andrew Ybarra, Comfort Care**



## QUICKBOOKS

### **SPEND LESS TIME UPDATING EXISTING INFORMATION WITH QUICKBOOKS INTEGRATION**

Maximize the productivity process with QuickBooks integration enhancement. This new way to integrate data from Actsoft's suite of applications, gives companies the freedom to sync multiple files and entries from other applications like Comet Tracker simultaneously. All submitted data is securely stored and captured without compromising data integrity.

#### **Benefits:**

- Consolidate several files and entries securely and accurately.
- Reduce data errors associated with manual inputting.
- Increase operational proficiency when submitting invoices, sales orders, etc.
- Seamlessly connect entered data within Actsoft applications.
- Improve the billing process with minimal errors.

**Eliminate the slow process of entering data manually**

**"We've discovered huge  
savings and improved  
productivity using Actsoft's  
Professional Services."**







# APPLICATION PROGRAMMING INTERFACE

Actsoft's API puts one of the industry's most powerful applications in your hands. Connect now and get direct access to your Comet Suite data and instantly improve your application development process.

## What are the requirements of using API?

- Customer's internal developer or other resources

## Why Use Actsoft API?

- Easy to follow
- Seamless integration with other products
- Easy to extend
- Easy to learn and develop
- Adherence to industry standards

## What formats are covered on the API?

- XML
- JSON

## Benefits of an API?

- Data empowerment
- Autonomy to create and maintain the integration without relying on Actsoft
- Direct integration from Actsoft's hosting facility instead of local integration
- Enhanced security
- Affordability
- Flexibility

## What's supported on Actsoft API?

- GPS data
- Advanced Wireless Forms data
- Binary (Images) data
- User data

**Connect and utilize your data with Actsoft's new API. Actsoft's API puts one of the industry's most powerful applications in your hands. Connect now and get direct access to your Comet Suite data, taking application development to the next level. Our API allows your developer(s) to unleash your company's innovation and agility!**

